

**UNITED STATES SECURITIES
AND EXCHANGE COMMISSION**
Washington, D.C.

1. Issuer's Identity

CIK (Filer ID Number)

0001986395

Previous Name(s)

 None

Entity Type

Name of Issuer

Starwood Credit Real Estate
Income Trust

Jurisdiction of Incorporation/Organization

MARYLAND

Year of Incorporation/Organization

 Over Five Years Ago Within Last Five Years (Specify Year)

2023

 Yet to Be Formed Corporation Limited Partnership Limited Liability Company General Partnership Business Trust Other

2. Principal Place of Business and Contact Information

Name of Issuer

Starwood Credit Real Estate Income Trust

Street Address 1

2340 Collins Avenue

Street Address 2

City

Miami Beach

State/Province/Country

FLORIDA

ZIP/Postal Code

33139

Phone No. of Issuer

305-695-5500

3. Related Persons

Last Name	First Name	Middle Name
Sternlicht	Barry	S.

Street Address 1	Street Address 2
2340 Collins Avenue	

City	State/Province/Country	ZIP/Postal Code
Miami Beach	FLORIDA	33139

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
---------------	---	-----------------------------------	-----------------------------------

Clarification of Response (if Necessary)

Executive Chairperson

Last Name	First Name	Middle Name
McCarthy	John	P.

Street Address 1	Street Address 2
2340 Collins Avenue	

City	State/Province/Country	ZIP/Postal Code
Miami Beach	FLORIDA	33139

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
---------------	---	--	-----------------------------------

Clarification of Response (if Necessary)

Chairperson of the Board and Trustee

Last Name	First Name	Middle Name
Schuh	Dennis	G.

Street Address 1	Street Address 2
2340 Collins Avenue	

City	State/Province/Country	ZIP/Postal Code
Miami Beach	FLORIDA	33139

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
---------------	---	--	-----------------------------------

Clarification of Response (if Necessary)

Trustee, Chief Executive Officer and President

Last Name	First Name	Middle Name	
Zane	Rachel	O.	
Street Address 1	Street Address 2		
2340 Collins Avenue			
City	State/Province/Country	ZIP/Postal Code	
Miami Beach	FLORIDA	33139	
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
Clarification of Response (if Necessary)			
Secretary			

Last Name	First Name	Middle Name	
Fox	Marc	A.	
Street Address 1	Street Address 2		
2340 Collins Avenue			
City	State/Province/Country	ZIP/Postal Code	
Miami Beach	FLORIDA	33139	
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
Clarification of Response (if Necessary)			
Chief Financial Officer			

Last Name	First Name	Middle Name	
Tanenbaum	Zachary	H.	
Street Address 1	Street Address 2		
2340 Collins Avenue			
City	State/Province/Country	ZIP/Postal Code	
Miami Beach	FLORIDA	33139	
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
Clarification of Response (if Necessary)			
Head of Investor Relations			

Last Name	First Name	Middle Name
-----------	------------	-------------

Walker Cyrus D.

Street Address 1: 2340 Collins Avenue Street Address 2:

City: Miami Beach State/Province/Country: FLORIDA ZIP/Postal Code: 33139

Relationship: [] Executive Officer [x] Director [] Promoter

Clarification of Response (if Necessary): Independent Trustee

Last Name: Lamb First Name: Peggy Middle Name:

Street Address 1: 2340 Collins Avenue Street Address 2:

City: Miami Beach State/Province/Country: FLORIDA ZIP/Postal Code: 33139

Relationship: [] Executive Officer [x] Director [] Promoter

Clarification of Response (if Necessary): Independent Trustee

Last Name: Levine First Name: Jay Middle Name: N.

Street Address 1: 2340 Collins Avenue Street Address 2:

City: Miami Beach State/Province/Country: FLORIDA ZIP/Postal Code: 33139

Relationship: [] Executive Officer [x] Director [] Promoter

Clarification of Response (if Necessary): Independent Trustee

4. Industry Group

Agriculture

Banking & Financial Services

Commercial Banking

Insurance

Investing

Investment Banking

Pooled Investment Fund

Other Banking & Financial Services

Business Services

Energy

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Health Care

Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

Manufacturing

Real Estate

Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Other

5. Issuer Size

Revenue Range

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$100,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

Aggregate Net Asset Value Range

No Aggregate Net Asset Value

\$1 - \$5,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

\$50,000,001 - \$100,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Rule 504 (b)(1)(i)

Rule 504 (b)(1)(ii)

Rule 504 (b)(1)(iii)

Rule 506(b)

Rule 506(c)

Securities Act Section 4(a)(5)

Investment Company Act Section 3(c)

<input type="checkbox"/> Section 3(c)(1)	<input type="checkbox"/> Section 3(c)(9)
<input type="checkbox"/> Section 3(c)(2)	<input type="checkbox"/> Section 3(c)(10)
<input type="checkbox"/> Section 3(c)(3)	<input type="checkbox"/> Section 3(c)(11)
<input type="checkbox"/> Section 3(c)(4)	<input type="checkbox"/> Section 3(c)(12)
<input checked="" type="checkbox"/> Section 3(c)(5)	<input type="checkbox"/> Section 3(c)(13)
<input type="checkbox"/> Section 3(c)(6)	<input type="checkbox"/> Section 3(c)(14)
<input type="checkbox"/> Section 3(c)(7)	

7. Type of Filing

New Notice Date of First Sale

First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

Yes No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Pooled Investment Fund Interests | <input checked="" type="checkbox"/> Equity |
| <input type="checkbox"/> Tenant-in-Common Securities | <input type="checkbox"/> Debt |
| <input type="checkbox"/> Mineral Property Securities | <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe) |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ USD

12. Sales Compensation

Recipient

Starwood Capital, L.L.C.

(Associated) Broker or Dealer None

Starwood Capital, L.L.C.

Street Address 1

591 West Putnam Avenue

City

Greenwich

Recipient CRD Number

None

146057

(Associated) Broker or Dealer CRD Numk None

146057

Street Address 2

State/Province/Country

CONNECTICUT

ZIP/Postal Code

06830

State(s) of Solicitation All States

Foreign/Non-US

Recipient

UBS Securities LLC

(Associated) Broker or Dealer None

UBS Securities LLC

Street Address 1

1285 Avenue of the Americas

City

New York

Recipient CRD Number

None

7654

(Associated) Broker or Dealer CRD Numk None

7654

Street Address 2

State/Province/Country

NEW YORK

ZIP/Postal Code

10019

State(s) of Solicitation All States

Foreign/Non-US

Recipient

Morgan Stanley Smith Barney LLC

(Associated) Broker or Dealer None

Morgan Stanley Smith Barney LLC

Street Address 1

2000 Westchester Avenue

City

Purchase

Recipient CRD Number

None

149777

(Associated) Broker or Dealer CRD Numk None

149777

Street Address 2

State/Province/Country

NEW YORK

ZIP/Postal Code

10577-2530

State(s) of Solicitation



All States



Foreign/Non-US

13. Offering and Sales Amounts

Total Offering Amount \$ USD Indefinite
Total Amount Sold \$ USD
Total Remaining to be Sold \$ USD Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ USD Estimate

Finders' Fees \$ USD Estimate

Clarification of Response (if Necessary)

Any commissions are paid from a potential investor directly to such financial intermediaries in amounts that are in the discretion of the financial intermediaries and the Issuer is not able to estimate the amount of such commissions.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ USD Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Starwood Credit Real Estate Income Trust	/s/ Dennis G. Schuh	Dennis G. Schuh	Chief Executive Officer and President	2023-11-29